

Diakron Pharmaceuticals
Balance Sheets as of 31st Mar'2021

Presented in U.S.Dollars
Unaudited - Prepared by Management

	Mar 31
	<u>2021</u>
Assets	
Current Assets	
Cash and Equivalents	\$ 64
Total Current Assets	\$ 64
Deposits	\$ 3,164
License Agreement, Net of Amortization	
Service Agreement from Owner	\$ -
Patents, Net of Amortization	\$ -
Total Assets	<u>\$ 3,228</u>
Liabilities and Stockholders' Equity	
Current Liabilities	
Accounts Payable	\$ 34,95,584
Accrued Interest	\$ -
License Agreement Payable	\$ -
Share application funds pending issuance authorization	\$ 3,09,760
Loans from Co- Founders	\$ -
Loans from Officers / Directors	\$ -
Loans - Other	<u>\$ 25,000</u>
Total Current Liabilities	\$ 38,30,344
Total Liabilities	<u>\$ 38,30,344</u>
Stockholders' Equity	
Common Stock, no par value 10,000,000 shares authorized, 2,596,152 issued and outstanding at June 30, 2012	
Preferred Stock, no par value 2,906,873 shares issued and outstanding at September 30, 2008 including shares issued for \$1,000,000 of future research and development from Orchid Chemicals and Pharmaceuticals 3,816,018 shares issued and outstanding after \$760,000 Orchid Chemicals and Pharmaceuticals investment through July 28, 2010. 7,140,378 shares issued and outstanding as of July 17, 2013.	
Additional Paid-in Capital	\$ 71,17,030
Services Agreement from Owner	\$ -
Accumulated Deficit	<u>\$ -1,09,44,146</u>
Total Stockholders' Equity	<u>\$ -38,27,116</u>
Total Liabilities and Stockholders' Equity	<u>\$ 3,228</u>

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Apr'2020-Mar'2021

§ 227

\$ 5,809

\$ 2,02,500

\$ 50

\$ 44,962

\$ 19,577

\$ 2,73,125

\$ -2,73,125